

TREA IBERIAN EQUITIES (RECEIVING UCITS)

TREA IBERIA EQUITY, FI (MERGING UCITS)

Cross-border merger between UCITS - NOTICE

In accordance with Article 26.4 of Spanish Act 35/2003, of 4 November, on undertakings for collective investment (*Ley 35/2003, de 4 de noviembre, de Instituciones de Inversión Colectiva*) ("**Act 35/2003**"), it is hereby announced that Trea Asset Management, S.G.E.I.I.C., S.A., as management company of TREA IBERIA EQUITY, FI (the "**MERGING UCITS**") and TREA SICAV, in relation to its compartment TREA IBERIAN EQUITIES (the "**RECEIVING UCITS**"), have agreed on the terms of the merger by absorption of the MERGING UCITS by the RECEIVING UCITS. By virtue of such merger, the MERGING UCITS will be dissolved and liquidated and all its assets and liabilities will be transferred to the RECEIVING UCITS. The RECEIVING UCITS will be the universal successor of all the rights and obligations of the MERGING UCITS.

The Merger Plan has been authorised by the *Comisión Nacional del Mercado de Valores* on 4 September 2020. Such Merger Plan can be consulted at the *Comisión Nacional del Mercado de Valores* and at the registered addresses of both the management company of the MERGING UCITS and TREA SICAV.

The unitholders and shareholders of, respectively, the MERGING UCITS and the RECEIVING UCITS will be duly informed of the particulars of the merger and the rights to which they are entitled in relation thereto, in accordance with Act 35/2003.

Madrid, September 7, 2020

On behalf of TREA ASSET MANAGEMENT S.G.I.I.C., S.A., Ricardo López Martínez and Daniel Zaplana Macías.

On behalf of TREA SICAV, Antonio Muñoz-Suñe y Ramón Cardil Bautista.